

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 10, 2015

REGISTRATION NO.: 26530

BONDS ISSUED BY: Boles Fire Protection District

AMOUNT OF ISSUE: \$4,095,000.00 (Refunding Bonds Series 2015)

COUNTY: Franklin

DATE OF ISSUE: February 11, 2015

MONTH OF MATURITY: March & September

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$4,020,000 General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500 %	\$ 40,000.00	09/01/2015
2.000 %	225,000.00	03/01/2016
2.000 %	240,000.00	03/01/2017
2.000 %	260,000.00	03/01/2018
2.000 %	265,000.00	03/01/2019
2.000 %	275,000.00	03/01/2020
1.400 %	290,000.00	03/01/2021
1.550 %	295,000.00	03/01/2022
1.750 %	300,000.00	03/01/2023
1.900 %	620,000.00	03/01/2024
2.100 %	635,000.00	03/01/2025
2.250 %	650,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$4,108,327.70

INTEREST RATE: 1.9235%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable